**INTEREST RATES MARKET NOTICE**

**Date: 17 November 2016**

**Subject:** New Financial Instrument Listing

***(STANDARD BANK OF SA LTD –“CLN457”)***

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The JSE Limited has granted a listing to **STANDARD BANK OF SA LTD** on Interest Rate Market with effect from 17 November 2016**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** CLN457

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Coupon** 9.617% (3 Month JIBAR as at 17 November 2016 of 7.367% plus 225 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 November 2021

**Books Close Date(s)** 7 February, 7 May, 7 August, 7 November

**Interest Payment Date(s)** 17 February, 17 May, 17 August, 17 November

**Last Day to Register** By 17:00 on6 February, 6 May, 6 August, 6 November

**Issue Date** 17 November 2016

**Date Convention** Following

**Interest Commencement Date** 17 November 2016

**First Interest Payment Date** 17 February 2017

**ISIN No.** ZAG000140716

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/CLN457%20Pricing%20Supplement%2016112016.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/CLN457%20Pricing%20Supplement%2016112016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Johann Erasmus Standard Bank of SA Limited +27 11 415 4100

Rhadus Snyman Standard Bank of SA Limited +27 11 415 4159

Corporate Actions JSE +27 11 520 7000